



Northumberland

County Council

CABINET

Date: 14 January 2020

National Funding Formula & School Funding

Report of Cath McEvoy-Carr, Executive Director of Adult Social Care & Children's Services,

Cabinet Member: Councillor Wayne Daley, Lead Member for Children's Services and Deputy Leader of the Council

Purpose of Report

To update Cabinet regarding the National Funding Formula (NFF) and the implications for 2020/21 School Funding in Northumberland.

Recommendations

Cabinet are recommended to:

- 1) Approve the proposals for the phased implementation of the National Funding Formula in 20/21, in line with the recommendation of the Schools Forum meeting of 20 November 2019 and the results of the subsequent consultation exercise held with schools.
- 2) Approve the delegation of the approval of the final formula values to the Executive Director of Adult Social Care & Children's Services and the Lead Member for Children's Services and Deputy Leader of the council in line with the principles agreed at Schools Forum on 20 November 2019, once the final budget allocations are released by the Department for Education in December 2019.
- 3) Approve the transfer of up to 0.5% funding from the Schools' Block to the High Needs Block, in line with recommendation of the Schools Forum meeting of 20 November and the results of the subsequent consultation exercise held with

schools.

Key issues

1. It remains the intention of the Department of Education to move to a National Funding Formula (NFF). Latest guidance published in October 2019 has reiterated their intention to introduce the “hard” NFF but there is no specific timescale currently for this. It has been confirmed that for 2020/21 local authorities will continue to have discretion over their schools funding formula, and in consultation, will determine values and allocations in their area.
2. This allows local authorities to mitigate the impact of significant changes in the respective formula funding factors as authorities move from local to nationally determined formula values. The majority of Northumberland’s formula values are in line with the NFF Values, but there remain some differences.
3. Historically Northumberland has maintained higher levels of standard per pupil funding. Due to previous Northumberland County Council figures being higher than those proposed by the NFF, Northumberland has maintained higher formula funding values than NFF in the following areas:

Factor	2017/18 NCC Values	NFF Values (source : technical note Sept 2017)	2018/19 Final Values	2019/20 Final Values	Status : Higher
AWPU Primary	2,807	2,747	2,807	2,807	Higher
AWPU KS4	4,580	4,386	4,580	4,580	Higher
Deprivation - Free School Meals :					
Primary	1,297	440	757	676	Higher
Secondary	1,562	440	777	676	Higher
Deprivation – IDACI:					
Primary Band B	600	420	532	532	Higher
Secondary Band B	800	600	725	725	Higher

4. Again as a result of previous precedents, the following values were in 2019/20 lower than the NFF equivalent:

	2017/18 NCC Values	NFF Values (source : NFF technical note Sept 2017)	2018/19 Final Values	2019/20 Final Values	Status : Lower
Low Attainment Primary 2019/20	1,109	1,022	1,050	518.44	Lower
Secondary/All Through (Sparsity - Max)	60,000	65,000	60,000	60,000	Lower

5. While we await final Dedicated Schools Grant figures for 2020/21, the DfE has published revised national funding formula values for 2020/21. These can be seen in the table in Appendix A of the attached 20 November School Forum report.

6. A draft report was previously circulated using provisional 2020/21 figures. On 19 December 2019, the final Dedicated Schools Grant (DSG) figures were released. Our final 2020/21 Schools Block DSG Grant figure is £187,108,803, some £7,385,113 (4.1%) higher than the final 2019/20 figure. The final figures has increased due to a number of reasons :
- An increase of 105 in the overall number of pupils;
 - A shift in pupils from Primary (down 213) to KS3(up 217) and KS4 up(101 where there are higher levels of basic “per pupil” funding; and
 - Increases in deprivation funding due to increased primary and secondary numbers attracting free school meal funding.
7. It should also be remembered that there is a lower percentage transfer from the Schools Block to the High Needs block for 2020/21, as shown in the table below, so there is an estimated 4.6% increase in the DSG available to schools. The changes in the student profile indicated above will dictate how this additional funding is allocated, in line with the principles agreed with Schools Forum.

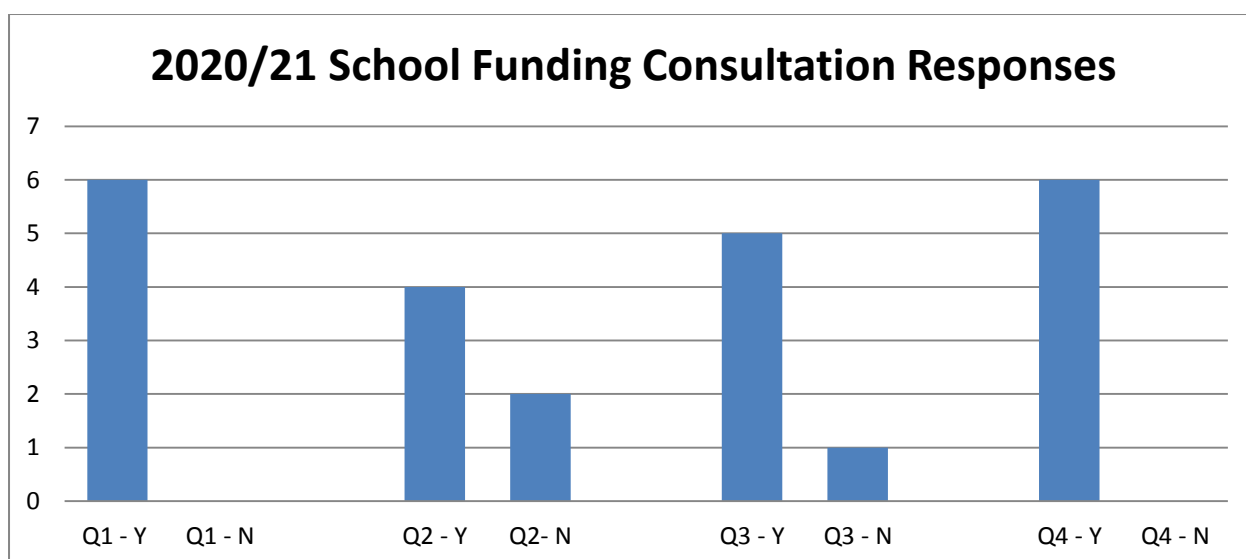
	Final 2019/20 DSG	Transfer to High Needs (1%)	2019/20 Totals	2020/21 Final (1)	Increase (£)	Increase (%)	Transfer to High Needs(0.5%)	2020/21 Totals Final	Change Year on Year (£)	(%)
Schools Block	179,723,890	- 1,796,097	177,927,593	187,108,803	7,385,113	4.1%	- 935,544	186,173,259	8,245,666	4.6%
High Needs Block	33,202,367	1,796,097	34,998,464 (2)	36,026,807	2,824,440	8.5%	935,544	36,962,351	1,963,887	5.6%
Early Years Block	16,468,404		16,468,404 (3)	17,294,542	826,138	5.0%	-	17,294,542	826,138	5.0%
Central Schools Services Block	3,127,611		3,127,611	2,732,756	-394,855	-12.6%	-	2,732,756	-394,855	-12.6%
TOTAL	232,522,072	0	232,522,072	243,162,908			0	243,162,908	10,640,836	4.6%

(1) Final DSG Figures released 19 December 2019
(2) HN Figure of £36 million shown is prior to deductions by ESFA for place funding to Colleges, non maintained schools etc
(3) EY figures now available - increase of 5% on 2019/20 levels

8. The 4.6% increase for Northumberland in 2020/21 means the position is different than in 2019/20 when schools were essentially looking at a funding standstill. The challenge for Northumberland is how to distribute this additional funding in a manner that satisfies :
- the DfE requirements and criteria;
 - the previously agreed approach to move towards NFF in a phased manner; and
 - a need to ensure the long term economic viability of schools in Northumberland.
9. At Schools Forum on 20 November 2019, after some discussion and analysis of the illustrative options provided, it was agreed that proposed formula values be developed using higher figures for both the Age Weighted Pupil Units (AWPU) and other elements where possible, with the use of capping and scaling to ensure overall affordability within the funding available.
10. The potential use of an increased Minimum Funding Guarantee (MFG) level was also agreed in order to assist those schools receiving the lowest levels of increase in overall funding. This was also agreed, again subject to overall affordability.
11. Finally the Schools Forum were also supportive of the 0.5% transfer from the Schools Block to the High Needs Block, noting the context of increasing numbers of children and young people with Education Health and Care Plans, and pressures arising from independent sector placements and permanent

exclusions. Against this backdrop, there has been a reduction in the level of High Needs deficit year on year, from £2.062 million as at March 2018, to £1.236 million at March 2019. At this stage the forecast deficit at March 2020 is £0.911 million.

12. The recommendations agreed with the Schools Forum on 20 November were the basis for a consultation with all schools carried out between 26 November and 13 December 2019.
13. 4 questions were asked :
 - Q1 Do you agree with the decision of the Schools Forum to continue its phased approach towards NFF values?
 - Q2 Do you agree with the decision of the Schools Forum to adopt option C (*using higher formula values and reductions via capping and scaling*) in the implementation of the NFF by a phased approach?
 - Q3 Do you agree with the decision of the Schools Forum to consider using a MFG rate higher than the minimum of 0.5% in order to redistribute funding to those schools receiving the lowest levels of per pupil increase? AND
 - Q4 Do you agree to the Council's proposal, agreed with Schools Forum on 20 November 2019 to transfer 0.5% from the Schools Block to the High Needs block for the financial year 2020/21?
14. Responses were received and the results of the consultation were as follow :



15. The total of 6 responses is lower than in previous years but may reflect implicit agreement with the approach agreed in consultation with the Schools Forum. The overall 4.6% increase in funding also means there is more funding to be distributed. As can be ascertained from the results, there was clear support for the School Forum decision for all questions from those who did respond. In relation to Q2, the two approaches that did not agree with the

approach favoured by Schools Forum preferred having higher Age Weighted Pupil Unit (AWPU – basic “per pupil” funding rates).

16. As in previous years the recommendation seeks delegated authority for the Executive Director of Adult Social Care and Children Services and the Lead Member for Children’s Services and Deputy Leader of the Council to agree the final formula values, in line with the principles outlined once the final 2020/21 Schools Block figure is known.

Background

1. For 2018/19, Cabinet was informed of the decision of the Schools Forum to seek a move towards the implementation of the NFF in a measured gradual approach, in order to avoid any significant changes (“cliff edges”) when the NFF final formula was fully implemented. This approach was also supported by the majority of schools who responded in the consultation exercise. This approach continued to be endorsed by both Schools Forum and the school consultation for 2019/20.
2. In January 2018 Cabinet also agreed the transfer of up to 1% from the Schools Block to the High Needs Block in order to assist with the increasing pressures in this area including, as reported last year :
 - a. A £1.5 million overspend on the current High Needs Block allocation;
 - b. A rising number of pupils in receipt of Top Up funding and in independent sector specialist placements;
 - c. Pressures arising from the increasing number of Permanent Exclusions;
3. Funding was also sought in order to grow places in our own maintained special schools, following the outcome of the SEND consultation exercise.
4. Schools’ Forum had previously supported this transfer, and it was also part of the consultation exercise with all Northumberland Schools, who supported the 1% transfer. A transfer of 1% was again agreed for 2019/20.
5. A combination of improved financial management and additional high needs resources means that the requested transfer for 2020/21 has been reduced from 1% to 0.5%, as a contribution to the costs of SEND Support Services. At the level of 0.5%, Northumberland does not need to seek the specific agreement of the Department for Education, as it has been agreed with the School Forum, and schools as part of the consultation.

IMPLICATIONS ARISING OUT OF THE REPORT

Policy:	Changes to the formula funding mechanism for schools from 2019/20 due to implementation of the NFF
Finance and value for money:	Changes to the formula funding mechanism for schools from 2019/20 due to implementation of

	the NFF, and transfer to High Needs Block funding
Legal:	Potential Changes arising in support to Schools as and when further schools academise.
Procurement:	None
Human Resources:	Potential issues for school staffing structures arising from budgets, depending on individual school circumstances
Property:	Further academisation of schools will affect school estate
Equalities: (Impact Assessment attached) Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> N/A <input type="checkbox"/>	Changes arising from the implementation of the National Funding Formula will impact on children in schools, particularly when fully implemented in the future.
Risk Assessment:	There are risks arising from the switch to the NFF, particularly to individual schools but the LA has sought to mitigate these for 2020/21
Crime & Disorder:	There are considered to be no implications arising from this report.
Customer Considerations:	The introduction of the National Funding Formula has implications for schools, parents and children, particularly over the longer term
Carbon Reduction:	None
Wards:	All

**CONSULTATION
BACKGROUND PAPERS
Report sign off.**

Finance Officer	Chris Hand
Monitoring Officer/Legal	Liam Henry
Human Resources	n/a
Procurement	n/a
I.T.	n/a
Executive Director of Children's Services	Cath McEvoy-Carr
Portfolio Holder(s)	Cllr Wayne Daley

Report Author Bruce Parvin – Education and Skills Business Manager
(01670) 623431 Bruce.Parvin@Northumberland.gov.uk

**National Funding Formula & Dedicated
Schools Grant (DSG) update
20 November 2019**

1. Purpose of the Report

To provide further additional information in respect of the continuing implementation of the National Funding Formula, the Dedicated Schools Grant (DSG) and associated 2020/21 Schools Funding information.

2. Recommendations

Schools Forum is asked to:

- a. Agree the transfer of up to 0.5% of the final value of the Schools Block to the High Needs block as a direct contribution to the costs of SEND Support Services, once the final DSG values are released in December.
- b. Agree that the funding values for 2020/21 be set in line with the principles outlined in the report;
- c. Note the delegation of final decisions on the values to the Executive Director of Adult Social Care and Childrens Services, once final funding becomes known in December 2019, in order to enable the required Cabinet report to be prepared and submitted to the 14 January 2020 meeting, and the submission of the necessary return to the ESFA by 21 January 2020.
- d. Receive a further report to the 15 January 2020 meeting on the final funding values to be used for 2020/21.

3. Background

At the 02 October 2019 meeting Schools Forum received an NFF and DSG update outlining the information received at that stage in relation to 2020/21 School Funding. At that stage information was only available in relation to the potential overall level of increases in funding with no detail available at an individual school level – various illustrative examples were shown protecting increases in per pupil funding of between 3.27% and 3.53%.

We have subsequently received further information, including:

- a modelling tool which allows us to reflect the specific impacts on individual schools, and
- provisional 2020/21 DSG figures for Schools, High Needs and Central Blocks

However, it must be remembered that this is using October 2018 data. When final figures are issued in December, these will be based on October 2019 census data.

4. Latest Information

The following provisional dedicated schools grant funding figures have been received:

2019-20 to 20-21 Provisional DSG Comparison								
	Final	Transfer to	2019/20		2020/21	Transfer to	2020/21 Totals	Change Year on Year
2019/20 DSG	2019/20 DSG	High Needs (1%)	Totals		Provisional	High Needs(0.5%)	Provisional	(£) (%)
Schools Block	179,723,690	- 1,796,097	177,927,593		185,261,261	- 926,306	184,334,955	6,407,362 3.6%
High Needs Block	33,202,367	1,796,097	34,998,464		35,616,166	926,306	36,542,472	1,544,008 4.4%
Early Years Block	16,468,404		16,468,404	#	16,468,404		16,468,404	0 0.0%
Central Schools Services Block	3,127,611		3,127,611		2,729,346		2,729,346	-398,265 -12.7%
TOTAL	232,522,072	0	232,522,072		240,075,177	0	240,075,177	7,553,105 3.2%
# - No EY figures are yet available - figures included at 2019/20 levels								
- National announcements in relation to additional £66 Million EY funding which may suggest up to 1.8% increase								

The key aspects below were initially highlighted in the October Schools Forum report:

- Subject to a current consultation exercise, minimum per pupil funding levels will be determined centrally, the figures will be:
 - £3,750 in primary for 2020/21, rising to £4,000 in 2021/22;
 - £5,000 for secondary in 2020/21
- Schools attracting their core NFF allocations will benefit from an increase of 4% in the formula's core factors, while key information is still outstanding the potential implications of this are examined later in this report.
- In 2020/21 Local authorities continue to set a Minimum Funding Guarantee (MFG), which protects schools, on a per pupil basis from significant year to year changes in pupil characteristics (e.g. fall in FSM numbers). For 2019/20 Northumberland set a figure of 0%, within the permitted range of -1.5% and +0.5% per pupil. For 2020/21 The Government has set the range from +0.5% to +1.84%, which is intended to mirror the protection in the real terms protection in the NFF.
- With the approval of Schools Forum, local authorities can transfer up to 0.5% from the Schools Block to the High Needs Block; to transfer more than this, a request must be made to the Department for Education. Forum will be aware that for 2018/19 and 2019/20, a 1% transfer has been agreed. While the Council's position will be dependent on final figures available, the potential implications of this are considered later in the report.

However the MFG is unlikely to be a significant factor in the distribution of funding for 2020/21 Initial projections suggest that only £86,000 will be distributed – despite a proposed increase in the MFG level from 0.0% to +0.5%. This compares to £898,066 in 2019/20. The reason for this is due to the overall higher level of resources going into the system overall., means that a school is therefore less likely to have a drop in the “**per pupil**” funding, though it must again be stated that schools with a falling roll may also have a fall in the overall level of funding available.

An increase of 0.25% in the level of MFG (e.g. from 0.5% to 0.75%) results in an approximate increase of between £15,000-£20,000 distributed by MFG, depending on other factors and is therefore not considered to be a significant factor in exploring alternative models for 2020/21. Schools Forum may still wish to consider the use of MFG in order to increase funding for those in receipt of the lowest levels of increase, as part of the management of the transition to the NFF.

5. Minimum Per Pupil Funding

What is now evident is the introduction of the new minimum per pupil funding levels is the single most influential change and is accounting for the distribution of £1,402,000 funding, a figure £848,000 higher than last year and represents a quarter of the overall Schools Block uplift. 21 schools benefit from this increase, if implemented in line with NFF.

6. Sparsity

Elsewhere on the agenda, Schools Forum will also be aware of the disapplication request made in relation to sparsity, which represents a significant challenge for Northumberland. Sparsity is allocated on the basis of two key criteria – average year group sizes and average distance for a pupil to travel to their next nearest school. The DfE's minimum phase specific eligibility criteria are shown below:

School phase	Maximum average number of pupils per year group	Minimum average distance to second nearest compatible school
Primary	21.4	2 miles
Secondary	120	3 miles
Middle	69.2	2 miles
All-through	62.5	2 miles

The above distances, and the data used by the DfE is measured “as the crow flies”. However local authorities are able to make exceptional applications for schools not meeting the minimum average distance criteria where they would have significantly higher mileage if road distances had been used.

An exercise was carried out identifying those schools qualifying on the basis of pupil numbers but who were under the minimum average distance figure and therefore not currently receiving sparsity. Using road distances rather than “as the crow flies” measures resulted in a further six schools meeting the pupil distance criteria:

DfE Number	Names of School	Distance (as crow flies - DfE website)	Average Pupil distance miles
9292002	Acomb First School	1.39	2.33
9292035	Cambois Primary School	1.46	2.31
9292105	Linton Primary School	1.2	2.54
9292227	Beaufront First School	1.44	2.25
9293454	Humshaugh Church of England First School	1.47	3.64
9293550	Warkworth Church of England Primary School	1.31	2.02

A disapplication request was submitted to the DfE and this was agreed, i.e. we are allowed to distribute sparsity funding on this basis. Further information was sought as to whether this would subsequently attract additional funding, but the DfE was non-committal around this, a response was received on Wednesday 13 November 2019:

“We can’t confirm this, and we have yet to confirm the method for calculating future schools block allocations.”

Nevertheless, it could potentially be in our longer term interests to include these schools within the distribution of funding by reference to sparsity as it highlights its importance to Northumberland.

Furthermore, the adoption of the NFF approach with regard to Sparsity rather than the tapered approach currently adopted by Northumberland means that the funding distributed by this indicator increases from £709,000 to £1,233,000. As a further step towards NFF it is recommended that the NFF approach is adopted at this stage.

7. Transfer from Schools Block to High Needs Block

It is the local authority's intention to request a transfer from the Schools Block to the High Needs Block for 2020/21. While a 1% transfer was agreed for 2018/19 and 2019/20 respectively, given the reduction in the level of the High Needs deficit, and increased levels of funding for High Needs as well as the Schools Block, a transfer of up to 0.5% is requested for 2020/21. Based on the provisional 2020/21 Schools Block figure of £185,261,261 this would be for a maximum of £926,306. As well as a 0.5% reduction in the requested transfer from the Schools Block to the High Needs Block, it is intended that this should also provide better access to services, as illustrated in the following section.

8. Northumberland Inclusive Education Services (SEND Support) : Proposal for New Way of Working September 2020

Including:

*Educational Psychology; Autism Support Service; Communication Support Service
Behaviour Support Service (to be renamed Emotional Wellbeing and Behaviour Support tbc)
Literacy Support; English as an Additional Language (EAL); Sensory Support Service; Portage*

Since September 2016, a number of Northumberland's SEN Support Services have been provided to schools via a traded model. Consultation with stakeholders over the past 18 months, including schools, parents, and Service staff have indicated that whilst the system has some benefits, a significant cause for concern is the inequity of access to specialist teachers for schools. This was noted in the Local Area SEND Inspection (Oct 18). Services have been funded from High Needs Block, supplemented by SLA income. In financial year 2017-18 SLA income covered approximately 19% of overall costs.

In a recent SENCo Audit, the central role of SEND Support Services in developing the confidence of schools to identify and meet needs, and to improve outcomes is very clear. The services are listed as the second most useful source of advice and guidance terms of fulfilling school duties to SEND learners. To improve consistency across Northumberland, there is a need to extend the current reach of the teams.

The NCC vision is for a new model to be introduced by September 2020, which will meet the area needs by:

1. Providing a core offer of service to schools, free at the point of delivery, to reduce the risk of learners being in schools where financial constraints restrict access to specialists
2. Extending the offer of specialist services to learners who are additionally vulnerable i.e. excluded from mainstream schools in alternative provisions, PRU, and those in Early Years
3. Positioning our specialist teaching service back into the heart of supporting schools to meet need via a graduated approach, enabling schools to intervene earlier and more effectively at SEN Support stage. Specialist staff will work with schools to create effective support packages based on need, enabling learners to thrive at SEN Support and be referred for COSA when necessary
4. Providing a single point of referral to the high incidence teams (ASD, EWB, SLCN, Literacy) and to EP and EAL for ease of access
5. Providing an additional traded offer, further information to be provided in due course

The detail will be provided to schools in Spring 2020, with earlier briefings if necessary to inform budget setting. It is intended that transitional pilot exercises will be carried out over the Summer term in order to inform the approach to be taken

Access to and funding arrangements for the low incidence teams of Portage and Sensory Support will remain as they are.

9. Central Services Block

It should be noted that there has been a significant fall in 2020/21 Central Services Block funding. The DfE have previously indicated an intention to reduce elements included within the Historic element of the Central Services Block, but there had been no previous indication as to how this was to be implemented. The provisional figures show a 20% fall in this element, as shown in the figures below:

COMPARISON OF 2019/20 FINAL and 2020/21 PROVISIONAL CENTRAL SERVICES BLOCK ALLOCATIONS				
	2019/20 CSSB	2020/21 CSSB	Change	
			£	%
Ongoing Responsibilities	£1,298,611	£1,266,146	-£32,465	-2.5%
Historic Commitments	£1,829,000	£1,463,200	-£365,800	-20.0%
TOTAL	£3,127,611	£2,729,346	-£398,265	-12.7%

10. Early Years Block

As indicated in the table in section 4, no information for Northumberland is available yet in relation to Early Years. There have been references to an extra £66 million EY funding nationally which is equivalent to a 1.8% increase but while this will hopefully result an increase in rates there is no specific information for Northumberland.

11. De-delegation

De-delegation is the process by which the relevant maintained school members of Schools Forum can agree to have funding deducted at source from maintained schools for certain services as specified by the DfE. For academies to access these services, they will need to agree to buy in, either on an individual or a multi academy trust level.

In 2019/20 de-delegation was agreed in respect of the following services:

- Contingency for costs arising from reorganisation or restructuring;;
- Free School Meal eligibility checking;
- Trade union facility time;
- Behaviour Support; and
- Support to underperforming ethnic minority groups and bilingual learners;

No significant changes are anticipated for the de-delegation proposals for 2020/21.

12. Potential Implications for Northumberland

It must be emphasised at this point that the examples given are illustrative only in order to demonstrate the potential impact of changes to the funding values and other elements within the Funding Formula. The final proposal will need to be affordable within the context of the final Schools Block DSG figure, which we will receive in late December.

Following discussions with Formula Funding Committee on 05 November 2019, 3 options have been developed for your consideration with regard to the setting of formula values and the distribution of School Funding for 2020/21.

The full list of potential formula values are shown at Appendix A. A brief description of the differences between the options is provided below, and illustrative examples for each school based on the 3 options are provided at Appendix B, but these are presented to demonstrate the impact of change in the respect formula values highlighted not as final predicted figures. **In each of the three examples, an estimated DSG figure of £183.8 million is distributed, Schools Forum is reminded that this is illustrative at this stage, and the final figure will be based on the Schools Block DSG notified in December less the proposed reduced transfer of 0.5% from the Schools Block to the High Needs Block.**

Option 1:

Increase of Age Weighted Pupil Unit (AWPU) to maintain differential over NFF Values

Historically the view of the Forum and of Northumberland Schools has been for a gradual move towards NFF values. In practice this has meant protecting AWPU funding formula values, at Primary and KS4 where figures were higher than those used within the NFF.

If this approach was to be continued in for 2020/21 it would involve the increase of AWPU values by approximately 4% resulting in the following figures:

Factor	NFF Values 2019/20	NCC Values 2019/20	NFF Values 2020/21	Option 1 Potential NCC Values 2020/21
AWPU Primary	2,747	2,807	2,857	2,919.00
KS3	3,863	3,863	4,018	4,018.00
KS4	4,386	4,580	4,561	4,763.00

This results in increases ranging from 0.25% to 10.02% with increases distributed as follows
0.5% to 3% - 56

3% to 6% - 75 schools

Over 6% - 12 schools

12 schools were excluded from the above analysis as 2018 data changes meant a “like for like” comparison was not possible, this will be addressed when the final data is available.

In practice this approach benefits those schools for whom AWPU makes up a higher proportion of overall funding and which have relatively low levels of deprivation.

Option 2: Reduced AWPU increase compared to NFF Values

If Schools Forum wished to move AWPU rates closer to NFF rates this could be progressed within the funding values for 2020/21 by reducing the differential paid between NFF and NCC

AWPU. If, where NCC rates were higher than NFF rates, the respective difference was reduced by 50% it would result in the following AWPU figures:

Factor	NFF Values	NCC Values	NFF Values	Option 2 Reduce AWPU over NFF
	2019/20	2019/20	2020/21	2020/21
AWPU Primary	2,747	2,807	2,857	2,893
KS3	3,863	3,863	4,018	4,018
KS4	4,386	4,580	4,561	4,662

Compared to Option 1, any additional funding is distributed by increasing the primary low prior attainment value, and maintaining some of the current differences with deprivation funding.

This results in increases ranging from 0.25% to 10.02% with increases distributed as follows
 0.5% to 3% - 54 schools
 3% to 6% - 56 schools
 Over 6% 33 schools

In practice this approach benefits those schools that have relatively higher levels of deprivation, compared to the average, due to the higher deprivation figures used for FSM and IDACI Band 2.

Option 3 – Seek to fund higher AWPU, deprivation and Primary Low Prior attainment levels through the use of capping and scaling,

The use of capping and scaling serves to limit some overall levels of % increase to ensure the overall affordability of the criteria set. For example in option 3, a cap has been set at 4% and a scaling factor of 50%, which in practice means that any gains over the “cap” of 4% are reduced or “scaled back” by 50%. In practice this should reduce the variation between the different levels of increases that individual schools receive, however it should be noted that the use of capping and scaling does not impact upon those schools attracting funding via the increased minimum per pupil funding levels.

While Northumberland did not used capping and scaling for the 2019/20 figures, 10 of the 12 NE local authorities did. The use of capping and scaling is a potential method of moving some of the remaining formula values closer to NFF, while still maintaining some of the historical differences.

If this approach was to be adopted, this results in increases ranging from 0.25% to 10.02% with increases distributed as follows:

0.5% to 3% - 61 schools
 3% to 6% 70 schools
 Over 6% - 11 schools

While at first sight the overall result may appear similar to option 1, with the majority of schools getting increases of between 3 and 6%, the impact of the capping and scaling is that there are fewer schools at lowest levels within the 0-3% band. Under Option 1 it is estimated that 28 Schools would receive less than a 2% increase, this figure is reduced to 16 schools in option 3. The application of capping and scaling averages out the impact of options 1 & 2, and this is funded by a partial reduction of increases over the capping level. This approach, and more broadly the potential use of capping and scaling could be seen as in line with the previously expressed view of a gradual move towards the NFF values. It is felt therefore that Schools Forum should agree to the potential use of capping and scaling with regard to the setting of 2020/21 school budget shares.

The application of capping and scaling does not impact on schools receiving additional funding due to the impact of the increases in the Minimum Per Pupil funding levels.

13. Next Steps:

Following any comments received today, the intention is also to consult with schools ahead of the final budget setting report to Cabinet. A copy of the draft consultation paper is attached for your consideration in Appendix D. The results of the consultation and final recommendations to Cabinet will be reported back to the January 2021 Schools Forum meeting.

Because of the short timescales between receiving the final 2020/21 DSG settlement in December, the preparation of a report to the Cabinet meeting on 14 January 2020 and the submission of the final figures to the ESFA by 21 January, delegated powers are sought for the Executive Director of Adult Social Care and Childrens Services to set the final figures, in line with the principles and illustrative figures outlined in this report.

As reflected in the recommendations the Cabinet report will seek delegated powers to agree the final values, there will be reported to the Schools Forum meeting on 15 January prior to submission to the ESFA by 21 January 2020.

14. Summary and Conclusions :

The views of Schools Forum in relation to 20/21 School Funding are requested in line with the recommendations in section 2 of this report.

Bruce Parvin
Education and Skills Funding Manager
19 November 2019

NATIONAL FUNDING FORMULA AND NORTHUMBERLAND POTENTIAL FUNDING VALUES 2019/20 – 2020/21

Factor	NFF Values 2019/20	NCC Values 2019/20	NFF Values 2020/21	Option 1 4% increase to 19/20 NCC AWPU Values 2020/21	Option 2 Reduce AWPU differential with increased deprivation and Primary LPA 2020/21	Option 3 Full AWPU with Capping and Scaling NCC Values 2020/21
AWPU Primary	2,747	2,807	2,857	2,919.00	2,893.00	2,919.00
KS3	3,863	3,863	4,018	4,018.00	4,018.00	4,018.00
KS4	4,386	4,580	4,561	4,763.00	4,662.00	4,763.00
Lump Sum Primary	110,000	110,000	114,400	114,400	114,400	114,400
Middle	110,000	110,000	114,400	114,400	114,400	114,400
High/Secondary	110,000	110,000	114,400	114,400	114,400	114,400
Deprivation - Free School Meals Primary	440	676	450	500	563	563
Secondary	440	676	450	500	563	563
Deprivation – FSM6 Primary	540	540	560	549	560	560
Secondary	785	785	815	798	815	815
Deprivation – IDACI:						
Primary Band F	200	200	210	210	210	210
Band E	240	240	250	250	250	250
Band D	360	360	375	375	375	375
Band C	390	390	405	405	405	405
Band B	420	532	435	435	470	435
Band A	575	575	600	598	598	598
Secondary Band F	290	290	300	300	300	300
Band E	390	390	405	405	405	405
Band D	515	515	535	535	535	535
Band C	560	560	580	580	580	580
Band B	600	725	625	625	650	625
Band A	810	810	840	840	840	840
Low Attainment Primary #	1,022	518.44	1,065	560	630	555
Secondary	1,550	1,550	1,610	1,612	1,612	1,612
EAL Primary	515	515	535	535	535	535
Secondary	1,385	1,385	1,440	1,440	1,440	1,440
Sparsity (max): Primary	25,000	25,000	26,000	26,000	26,000	26,000
Middle	n/a	52,000	n/a	46,800	46,800	46,800
Secondary/All Through	65,000	60,000	67,600	67,600	67,600	67,600

Totals Adjusted by Capping and Scaling rates:

Capping

n/a

n/a

4%

Scaling

n/a

n/a

50%

183,889,302

183,887,233

183,880,304

ILLUSTRATIVE POTENTIAL FUNDING ALLOCATIONS 2020/21 NB STILL BASED ON OCTOBER 2018 DATA										
2019/20 APT DATA				ALTERNATIVE BUDGET ALLOCATIONS			ANNUAL INCREASE(%)			
LAESTAB	School Name	19-20 Post MFG Budget	Oct 2018 Pupil No		Vers 1	Vers 2	Vers 3	Ver	Ver	Ver
9292527	Burnside Primary School	£1,333,500.00	381	£	1,467,054	£ 1,467,054	£ 1,467,054	10.02%	10.02%	10.02%
9292299	The Sele First School	£1,414,000.00	404	£	1,543,728	£ 1,543,728	£ 1,543,728	9.17%	9.17%	9.17%
9292526	Darras Hall Primary School	£1,648,500.00	471	£	1,781,672	£ 1,781,672	£ 1,781,672	8.08%	8.08%	8.08%
9292015	Swansfield Park Primary School	£1,085,756.94	306	£	1,172,050	£ 1,172,050	£ 1,172,050	7.95%	7.95%	7.95%
9292215	Ponteland Primary School	£1,340,500.00	383	£	1,445,171	£ 1,445,171	£ 1,445,171	7.81%	7.81%	7.81%
9292354	Abbeyfields First School	£1,008,000.00	288	£	1,083,860	£ 1,083,860	£ 1,083,860	7.53%	7.53%	7.53%
9292077	Cramlington Shanklea Primary Sch	£1,196,950.33	336	£	1,279,640	£ 1,279,640	£ 1,279,640	6.91%	6.91%	6.91%
9292530	Cramlington Northburn Primary Sc	£1,045,198.36	289	£	1,119,534	£ 1,119,534	£ 1,119,534	7.11%	7.11%	7.11%
9294079	Corbridge Middle School	£1,406,316.48	346	£	1,505,610	£ 1,505,610	£ 1,505,610	7.06%	7.06%	7.06%
9292185	Morpeth First School	£1,000,944.97	281	£	1,068,848	£ 1,068,848	£ 1,068,848	6.78%	6.78%	6.78%
9293918	Cragside CoFE Controlled Primary	£1,245,294.38	349	£	1,328,521	£ 1,328,521	£ 1,328,521	6.68%	6.68%	6.68%
9294441	Hexham Middle School	£1,838,700.00	454	£	1,951,104	£ 1,951,104	£ 1,951,104	6.11%	6.11%	6.11%
9294000	Morpeth Chantry Middle School	£2,211,300.00	546	£	2,343,221	£ 2,343,221	£ 2,343,221	5.97%	5.97%	5.97%
9294309	Morpeth Newminster Middle Scho	£2,126,250.00	525	£	2,252,953	£ 2,252,953	£ 2,252,953	5.96%	5.96%	5.96%
9294417	Queen Elizabeth High School	£4,434,743.40	906	£	4,677,508	£ 4,677,508	£ 4,677,508	5.47%	5.47%	5.47%
9294199	Ovingham Middle School	£1,423,560.47	348	£	1,495,058	£ 1,495,058	£ 1,495,058	5.02%	5.02%	5.02%
9294654	St Joseph's Roman Catholic Volunt	£1,357,883.71	332	£	1,425,046	£ 1,425,046	£ 1,425,046	4.95%	4.95%	4.95%
9293447	Holy Island Church of England Fir	£136,940.34	1	£	143,621	£ 143,595	£ 143,621	4.88%	4.88%	4.88%
9294361	Bellingham Middle School and Spo	£513,999.13	95	£	563,192	£ 564,437	£ 545,236	9.57%	9.81%	6.08%
9294501	The King Edward VI Academy	£4,800,670.18	972	£	5,021,152	£ 5,021,152	£ 5,021,152	4.59%	4.59%	4.59%
9292291	Bothal Primary School	£2,162,688.96	587	£	2,268,355	£ 2,268,355	£ 2,268,355	4.89%	4.89%	4.89%
9294370	Glendale Middle School	£625,921.74	116	£	663,772	£ 665,733	£ 646,788	6.05%	6.36%	3.33%
9293403	Ellingham Church of England Aided	£349,745.10	72	£	375,392	£ 375,818	£ 366,511	7.33%	7.45%	4.79%
9293095	Felton Church of England Primary	£362,380.04	77	£	389,420	£ 389,575	£ 380,299	7.46%	7.50%	4.94%
9294802	Dr Thomlinson Church of England	£962,720.57	225	£	1,012,855	£ 1,015,798	£ 1,004,658	5.21%	5.51%	4.36%
9292044	Belsay Primary School	£374,600.95	82	£	399,537	£ 399,337	£ 390,780	6.66%	6.60%	4.32%
9292246	Cambo First School	£270,086.86	48	£	292,432	£ 292,119	£ 283,837	8.27%	8.16%	5.09%
9293264	Whittingham Church of England Pr	£421,080.45	96	£	445,858	£ 445,677	£ 439,395	5.88%	5.84%	4.35%
9292138	Stamfordham Primary School	£393,218.48	89	£	416,988	£ 416,001	£ 409,819	6.04%	5.79%	4.22%
9293492	Newbrough Church of England Pri	£300,653.59	59	£	322,048	£ 321,436	£ 314,571	7.12%	6.91%	4.63%
9293355	Broomhaugh Church of England Fir	£331,433.86	72	£	352,920	£ 352,062	£ 346,212	6.48%	6.22%	4.46%
9296905	Bede Academy	£7,039,020.66	1,580	£	7,267,112	£ 7,244,889	£ 7,282,306	3.24%	2.92%	3.46%
9294439	James Calvert Spence College	£3,418,370.16	658	£	3,530,830	£ 3,534,774	£ 3,542,851	3.29%	3.41%	3.64%
9292005	Shaftoe Trust Academy	£471,774.65	114	£	495,381	£ 495,500	£ 490,740	5.00%	5.03%	4.02%
9292270	Whittonstall First School	£299,116.04	59	£	320,219	£ 319,383	£ 312,840	7.05%	6.78%	4.59%
9294198	Highfield Middle School	£1,781,925.19	419	£	1,839,217	£ 1,843,935	£ 1,843,571	3.22%	3.48%	3.46%
9294424	Cramlington Learning Village	£8,495,736.13	1,724	£	8,770,765	£ 8,723,395	£ 8,789,875	3.24%	2.68%	3.46%
9293411	Hugh Joicey Church of England Fir	£332,979.61	68	£	353,232	£ 353,077	£ 347,255	6.08%	6.04%	4.29%
9292293	Swarland Primary School	£379,350.45	84	£	401,508	£ 400,965	£ 395,207	5.84%	5.70%	4.18%
9292372	Scrammerston First School	£347,657.87	71	£	367,646	£ 367,953	£ 362,256	5.75%	5.84%	4.20%
9293713	St Paul's RC Voluntary Aided Prima	£711,881.53	180	£	737,615	£ 739,874	£ 737,165	3.61%	3.93%	3.55%
9294009	Haltwhistle Middle Academy	£719,412.93	142	£	752,351	£ 754,396	£ 747,412	4.58%	4.86%	3.89%
9293732	St Bede's Roman Catholic Volunta	£796,826.26	209	£	824,265	£ 826,214	£ 824,476	3.44%	3.69%	3.47%
9294161	Seaton Sluice Middle School	£1,448,892.53	322	£	1,495,220	£ 1,501,461	£ 1,498,869	3.20%	3.63%	3.45%
9292009	Allendale Primary School	£472,420.94	113	£	497,141	£ 496,321	£ 491,764	5.23%	5.06%	4.09%
9294404	Berwick Middle School	£1,332,440.88	305	£	1,377,748	£ 1,381,315	£ 1,380,262	3.40%	3.67%	3.59%
9293542	Tritlington Church of England First	£245,634.67	38	£	263,737	£ 263,549	£ 256,854	7.37%	7.29%	4.57%
9292529	Hareside Primary School	£1,486,387.79	385	£	1,529,394	£ 1,535,011	£ 1,534,081	2.89%	3.27%	3.21%
9293560	Whalton Church of England Aided	£271,830.50	47	£	290,147	£ 290,030	£ 283,705	6.74%	6.70%	4.37%
9292220	Prudhoe West Academy	£925,668.69	253	£	954,863	£ 955,041	£ 957,638	3.15%	3.17%	3.45%
9293487	Morpeth All Saints Church of Engla	£686,054.28	189	£	712,580	£ 712,580	£ 712,608	3.87%	3.87%	3.87%
9292525	Hipsburn Primary School	£476,723.86	117	£	497,637	£ 496,633	£ 493,059	4.39%	4.18%	3.43%
9292323	Mowbray Primary School	£1,074,272.44	255	£	1,101,667	£ 1,108,154	£ 1,106,527	2.55%	3.15%	3.00%
9292236	Slaley First School	£255,634.90	41	£	273,836	£ 273,620	£ 267,060	7.12%	7.04%	4.47%
9294438	The Duchess's Community High Sc	£6,148,908.21	1,169	£	6,351,008	£ 6,312,732	£ 6,360,912	3.29%	2.66%	3.45%
9293770	Ss Peter and Paul's Catholic Prima	£772,854.92	192	£	796,304	£ 798,895	£ 798,780	3.03%	3.37%	3.35%
9293065	Chollerton Church of England Aided	£231,315.24	36	£	249,118	£ 248,414	£ 242,056	7.70%	7.39%	4.64%
9294130	Haydon Bridge Community High Sc	£1,621,136.58	290.0	£	1,676,392	£ 1,662,670	£ 1,676,371	3.41%	2.56%	3.41%
9294168	Meadowdale Academy	£1,649,338.60	379	£	1,688,902	£ 1,699,429	£ 1,694,323	2.40%	3.04%	2.73%
9292007	Haltwhistle First Academy	£692,659.24	179	£	714,014	£ 715,792	£ 715,927	3.08%	3.34%	3.36%
9293726	St Aidan's Roman Catholic Volunta	£900,737.78	232	£	928,512	£ 931,966	£ 929,697	3.08%	3.47%	3.22%
9295400	Astley Community High School	£2,216,038.14	394	£	2,265,073	£ 2,245,177	£ 2,270,733	2.21%	1.31%	2.47%
9293173	Longhoughton Church of England	£489,108.34	122	£	513,334	£ 512,539	£ 510,050	4.95%	4.79%	4.28%
9293888	St Robert's Roman Catholic Volunt	£542,147.38	137	£	561,737	£ 561,801	£ 560,599	3.61%	3.63%	3.40%
9294369	Prudhoe Community High School	£2,903,033.51	571	£	2,994,634	£ 2,966,665	£ 2,999,142	3.16%	2.19%	3.31%
9292281	Shilbottle Primary School	£605,308.21	151	£	625,183	£ 626,210	£ 625,505	3.28%	3.45%	3.34%
9293346	Holy Trinity Church of England Fir	£546,319.98	141	£	566,587	£ 565,476	£ 565,016	3.71%	3.51%	3.42%
9293135	Henshaw Church of England Volun	£316,569.42	60	£	334,226	£ 334,135	£ 329,184	5.58%	5.55%	3.98%
9292091	Holywell Village First School	£575,152.35	144	£	594,475	£ 594,509	£ 593,613	3.36%	3.37%	3.21%
9292224	Rothbury First School	£396,014.44	89	£	413,241	£ 413,114	£ 409,615	4.35%	4.32%	3.43%
9295201	Thropton Village First School	£227,498.66	32	£	243,390	£ 243,376	£ 237,340	6.99%	6.98%	4.33%
9292000	Cramlington Village Primary Scho	£704,186.62	166	£	720,926	£ 724,058	£ 723,886	2.38%	2.82%	2.80%
9292212	Pegswood Primary School	£791,666.82	190	£	809,550	£ 812,357	£ 812,561	2.26%	2.61%	2.64%
9292239	Stannington First School	£400,258.13	94	£	416,259	£ 415,219	£ 412,683	4.00%	3.74%	3.10%

ILLUSTRATIVE POTENTIAL FUNDING ALLOCATIONS 2020/21 NB STILL BASED ON OCTOBER 2018 DATA									
2019/20 APT DATA				ALTERNATIVE BUDGET ALLOCATIONS			ANNUAL INCREASE(%)		
LAESTAB	School Name	19-20 Post MFG Budget	Oct 2018 Pupil No	Vers 1	Vers 2	Vers 3	Ver	Ver	Ver
9293917	St Matthew's Catholic Primary Sch	£482,911.34	119	£ 500,097	£ 499,438	£ 499,197	3.56%	3.42%	3.37%
9294437	Berwick Academy	£2,286,086.65	409	£ 2,348,740	£ 2,329,147	£ 2,355,100	2.74%	1.88%	3.02%
9293312	St Michael's Church of England Pri	£501,507.66	113	£ 516,425	£ 517,942	£ 517,512	2.97%	3.28%	3.19%
9292278	Wylam First School	£493,752.45	127	£ 510,174	£ 509,127	£ 509,099	3.33%	3.11%	3.11%
9293840	St Mary's Roman Catholic Volunta	£436,922.47	100	£ 452,141	£ 452,111	£ 451,321	3.48%	3.48%	3.30%
9292268	Seaton Sluice First School	£594,371.61	152	£ 611,391	£ 611,104	£ 612,007	2.86%	2.82%	2.97%
9293349	Greenhead Church of England Pri	£241,729.63	34	£ 256,189	£ 256,717	£ 251,162	5.98%	6.20%	3.90%
9292047	Tweedmouth West First School	£563,320.63	137	£ 580,553	£ 580,497	£ 581,039	3.06%	3.05%	3.15%
9292001	Adderlane Academy	£450,780.49	98	£ 462,499	£ 464,882	£ 464,442	2.60%	3.13%	3.03%
9294005	Ashington Academy	£4,830,832.31	883	£ 4,952,535	£ 4,939,234	£ 4,969,910	2.52%	2.24%	2.88%
9292003	Whitfield CofE Primary School	£230,200.38	33	£ 245,008	£ 244,831	£ 239,436	6.43%	6.36%	4.01%
9294332	Tweedmouth Community Middle	£1,424,996.28	302	£ 1,456,188	£ 1,464,660	£ 1,459,986	2.19%	2.78%	2.46%
9293423	Harbottle Church of England First	£210,661.40	26	£ 224,735	£ 224,937	£ 219,071	6.68%	6.78%	3.99%
9292056	Broomley First School	£528,485.96	139	£ 543,298	£ 542,035	£ 543,450	2.80%	2.56%	2.83%
9292219	Mickley First School	£374,320.86	88	£ 388,213	£ 387,306	£ 386,635	3.71%	3.47%	3.29%
9293367	Corbridge Church of England Aide	£511,724.23	133	£ 526,790	£ 525,510	£ 527,031	2.94%	2.69%	2.99%
9292207	Seahouses Primary School	£417,638.81	88	£ 428,579	£ 429,018	£ 426,115	2.62%	2.72%	2.03%
9292228	Seaton Delaval First School	£770,556.76	181	£ 786,834	£ 789,310	£ 789,367	2.11%	2.43%	2.44%
9292032	Bedlington Station Primary School	£899,619.47	202	£ 911,952	£ 918,000	£ 915,824	1.37%	2.04%	1.80%
9294002	The Blyth Academy	£4,397,582.45	742	£ 4,497,252	£ 4,494,004	£ 4,519,082	2.27%	2.19%	2.76%
9292074	Cramlington Eastlea Primary Scho	£728,831.60	157	£ 738,581	£ 744,599	£ 742,619	1.34%	2.16%	1.89%
9292076	Beaconhill Community Primary Sc	£793,387.73	173	£ 803,600	£ 811,229	£ 807,815	1.29%	2.25%	1.82%
9293711	St Wilfrid's Roman Catholic Volun	£1,198,071.97	299	£ 1,218,056	£ 1,223,674	£ 1,222,360	1.67%	2.14%	2.03%
9293133	Heddon-On-the-Wall, St Andrew's	£630,246.58	166	£ 643,448	£ 641,336	£ 643,932	2.09%	1.76%	2.17%
9292370	Ringway Primary School	£738,893.08	181	£ 752,512	£ 753,729	£ 754,268	1.84%	2.01%	2.08%
9293347	Longhorsley St Helen's Church of E	£370,210.06	85	£ 384,010	£ 382,727	£ 382,004	3.73%	3.38%	3.19%
9293550	Warkworth Church of England Prim	£396,721.27	90	£ 408,558	£ 408,746	£ 408,306	2.98%	3.03%	2.92%
9293408	Embleton Vincent Edwards Church	£216,256.89	27	£ 229,168	£ 229,498	£ 224,306	5.97%	6.12%	3.72%
9293922	Lowick Church of England Volunta	£206,807.50	26	£ 220,555	£ 219,982	£ 214,954	6.65%	6.37%	3.94%
9292142	Hexham First School	£507,112.30	108	£ 517,012	£ 518,179	£ 518,803	1.95%	2.18%	2.31%
9293923	Grange View Church of England Vo	£529,047.72	118	£ 539,037	£ 540,261	£ 540,362	1.89%	2.12%	2.14%
9292217	Prudhoe Castle First School	£298,867.79	60	£ 308,735	£ 308,671	£ 307,153	3.30%	3.28%	2.77%
9292006	NCEA Bishop's Primary School	£5,426,177.24	1,332	£ 5,495,406	£ 5,544,545	£ 5,522,097	1.28%	2.18%	1.77%
9293443	Whitley Chapel Church of England	£215,286.50	29	£ 228,573	£ 228,012	£ 223,402	6.17%	5.91%	3.77%
9293920	Norham St Ceolwulfs CofE Control	£199,955.03	22	£ 212,815	£ 212,679	£ 207,612	6.43%	6.36%	3.83%
9292227	Beaufront First School	£339,116.59	73	£ 350,162	£ 349,594	£ 349,030	3.26%	3.09%	2.92%
9292098	Broomhill First School	£359,052.09	72	£ 368,839	£ 370,348	£ 369,002	2.73%	3.15%	2.77%
9292019	Amble First School	£517,113.05	114	£ 526,433	£ 528,339	£ 528,131	1.80%	2.17%	2.13%
9292050	Tweedmouth Prior Park First Scho	£650,608.26	143	£ 658,670	£ 663,100	£ 660,556	1.24%	1.92%	1.53%
9294632	St Benet Biscop Catholic Academy	£4,935,142.88	952	£ 5,050,749	£ 5,026,975	£ 5,062,778	2.34%	1.86%	2.59%
9293046	Berwick St Mary's Church of Englar	£462,620.89	99	£ 470,556	£ 471,970	£ 471,690	1.72%	2.02%	1.96%
9292103	Ellington Primary School	£713,143.42	176	£ 725,417	£ 727,060	£ 726,109	1.72%	1.95%	1.82%
9292070	West Woodburn First School	£184,346.15	16	£ 195,733	£ 195,933	£ 191,018	6.18%	6.29%	3.62%
9292002	Acomb First School	£283,480.04	54	£ 291,448	£ 291,363	£ 290,907	2.81%	2.78%	2.62%
9294008	Bedlington Academy	£3,567,880.55	623	£ 3,634,432	£ 3,630,038	£ 3,649,570	1.87%	1.74%	2.29%
9292232	Seghill First School	£459,533.36	94	£ 465,615	£ 467,158	£ 467,252	1.32%	1.66%	1.68%
9292046	Spittal Community School	£688,413.75	163	£ 697,370	£ 700,556	£ 699,586	1.30%	1.76%	1.62%
9293746	St Cuthbert's Roman Catholic Volu	£326,358.59	61	£ 331,571	£ 332,358	£ 332,342	1.60%	1.84%	1.83%
9292415	Newsham Primary School	£1,697,203.38	403	£ 1,712,712	£ 1,724,831	£ 1,721,598	0.91%	1.63%	1.44%
9292531	Central Primary School	£2,900,349.28	675	£ 2,923,100	£ 2,958,695	£ 2,942,900	0.78%	2.01%	1.47%
9292010	Croftway Academy	£1,487,924.07	368	£ 1,501,648	£ 1,508,800	£ 1,508,125	0.92%	1.40%	1.36%
9293333	Bedlington Whitley Memorial Chu	£1,036,504.25	265	£ 1,048,505	£ 1,053,355	£ 1,051,809	1.16%	1.63%	1.48%
9292277	Wooler First School	£509,160.53	127	£ 523,193	£ 522,786	£ 523,662	2.76%	2.68%	2.85%
9292053	Branton Community Primary Scho	£184,484.04	16	£ 192,890	£ 192,834	£ 189,554	4.56%	4.53%	2.75%
9292018	Amble Links First School	£571,112.85	122	£ 575,450	£ 578,876	£ 577,639	0.76%	1.36%	1.14%
9296906	NCEA Duke's Secondary School	£4,500,433.56	808	£ 4,699,806	£ 4,697,124	£ 4,720,292	4.43%	4.37%	4.89%
9292033	Stakeford Primary School	£627,709.66	135	£ 630,199	£ 632,029	£ 631,100	0.40%	0.69%	0.54%
9292030	Bedlington West End First School	£995,761.25	251	£ 998,556	£ 1,000,331	£ 1,000,846	0.28%	0.46%	0.51%
9292405	Morpeth Road Academy	£1,697,186.99	370	£ 1,705,033	£ 1,705,588	£ 1,705,033	0.46%	0.49%	0.46%
9293210	Ovingham Church of England First	£519,449.34	129	£ 522,820	£ 521,734	£ 523,193	0.65%	0.44%	0.72%
9292360	Morpeth Stobhillgate First School	£605,188.73	139	£ 606,438	£ 607,384	£ 606,572	0.21%	0.36%	0.23%
9292041	Stead Lane Primary School	£913,790.33	203	£ 916,350	£ 917,738	£ 916,350	0.28%	0.43%	0.28%
9292008	Malvin's Close Academy	£1,691,700.90	408	£ 1,699,520	£ 1,699,520	£ 1,699,520	0.46%	0.46%	0.46%
9292101	Red Row First School	£476,609.35	93	£ 477,650	£ 478,250	£ 477,650	0.22%	0.34%	0.22%
9292037	Choppington Primary School	£471,547.91	81	£ 472,504	£ 472,504	£ 472,504	0.20%	0.20%	0.20%
9292035	Cambois Primary School	£355,563.46	54	£ 356,745	£ 356,745	£ 356,745	0.33%	0.33%	0.33%
9292325	Belford Primary School	£404,015.93	76	£ 405,303	£ 405,303	£ 405,303	0.32%	0.32%	0.32%
9293454	Humshaugh Church of England Fir	£260,691.73	41	£ 261,408	£ 261,408	£ 261,408	0.27%	0.27%	0.27%
9292105	Linton Primary School	£234,082.09	25	£ 234,674	£ 234,674	£ 234,674	0.25%	0.25%	0.25%

The Schools below could not have the financial implications modelled using the DfE tool due to data changes, this will be addressed when the final figures are received from the DfE

ILLUSTRATIVE POTENTIAL FUNDING ALLOCATIONS 2020/21 NB STILL BASED ON OCTOBER 2018 DATA									
2019/20 APT DATA				ALTERNATIVE BUDGET ALLOCATIONS			ANNUAL INCREASE(%)		
LAESTAB	School Name	19-20 Post MFG Budget	Oct 2018 Pupil Nos	Vers 1	Vers 2	Vers 3	Ver	Ver	Ver
9292043	Bellingham First School	£316,308.28	63.92	£ 306,556	£ 306,060	£ 300,820	-3.08%	-3.24%	-4.90%
9292234	Greenhaugh First School	£209,683.41	25.33	£ 215,827	£ 215,614	£ 210,937	2.93%	2.83%	0.60%
9293548	Wark Church of England First Scho	£229,834.13	32.92	£ 235,735	£ 235,749	£ 230,517	2.57%	2.57%	0.30%
9292209	Otterburn First School	£249,573.03	38.50	£ 255,148	£ 255,296	£ 249,504	2.23%	2.29%	-0.03%
9292254	Kielder Community First School	£194,243.46	13.17	£ 189,801	£ 189,801	£ 189,801	-2.29%	-2.29%	-2.29%
9294800	Richard Coates Church of England	£1,404,079.02	367.58	£ 2,069,908	£ 2,071,766	£ 2,027,211	47.42%	47.55%	44.38%
9294162	Whytrig Community Middle Schoc	£1,110,647.74	250	£ 1,071,747	£ 1,076,003	£ 1,074,848	-3.50%	-3.12%	-3.22%
9294150	Ponteland Community Middle Sch	£1,676,362.50	413.92	£ 2,426,197	£ 2,426,197	£ 2,426,197	44.73%	44.73%	44.73%
9294426	Ponteland High School	£5,254,400.00	1,094.67	£ 4,109,418	£ 4,109,418	£ 4,109,418	-21.79%	-21.79%	-21.79%
9292229	New Hartley First School	£502,870.57	121.33	£ 513,205	£ 513,708	£ 512,133	2.06%	2.16%	1.84%
9292397	Horton Grange Primary School	£1,701,639.11	397.50	£ 1,649,287	£ 1,650,145	£ 1,649,287	-3.08%	-3.03%	-3.08%
9292407	New Delaval Primary School	£1,022,992.67	207.75	£ 990,214	£ 990,214	£ 990,214	-3.20%	-3.20%	-3.20%